



## Notification of Consolidation/Split

## Announcement Summary

**Entity name**

ENHANCED OIL &amp; GAS RECOVERY LIMITED

**Applicable security for the reorganisation**

EOR	ORDINARY FULLY PAID
EORAI	ORDINARY FULLY PAID

**Announcement Type**

New Announcement

**Date of this announcement**

Tuesday July 30, 2019

**Reorganisation type**

Security consolidation

**Effective Date**

Friday August 2, 2019

**Record Date**

Monday August 5, 2019

**Issue Date**

Monday August 12, 2019

**Refer to below for full details of the announcement**

## Announcement Details

## Part 1 - Entity and announcement details

**1.1 \*Name of +Entity**

ENHANCED OIL &amp; GAS RECOVERY LIMITED

**1.2 \*Registered Number Type**

ABN

**Registration Number**

67097771581

**1.3 \*ASX issuer code**

EOR

**1.4 \*The announcement is**

New announcement

**1.5 \*Date of this announcement**

Tuesday July 30, 2019

**1.6 \*Securities affected by the reorganisation**



EOR	ORDINARY FULLY PAID
EORAI	ORDINARY FULLY PAID

## Part 2 - Approvals

**2.1 \*Are any of the below approvals required for the reorganisation before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

### 2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met?
+Security holder approval	Tuesday July 30, 2019	Actual	Yes
<b>Comments</b>			
<input type="text"/>			

## Part 3 - Reorganisation timetable and details

### 3.1 \*+Record date

Monday August 5, 2019

### 3.2 Date of +security holder meeting

Tuesday July 30, 2019

### 3.3 Last day for trading in the pre-re-organised +securities

Thursday August 1, 2019

**3.4 \*Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.**

Friday August 2, 2019

### 3.5 Record date

Monday August 5, 2019

**3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis**

Tuesday August 6, 2019



**3.7 \*+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis**

Monday August 12, 2019

**3.8 Trading starts on a normal T+2 basis**

Tuesday August 13, 2019

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Thursday August 15, 2019

#### Part 4 - Reorganisation type and details

**4.1 \*The reorganisation is**

+Security consolidation

**4.1a \*Consolidation ratio: the +securities will be consolidated on the basis that every 175**

**(pre-consolidation) +securities will be consolidated into 1**

**(post-consolidation) +security (/ies).**

**4.2 \*Scrip fraction rounding**

Fractions rounded down to the nearest whole number or fractions disregarded

#### Part 5 - +Securities on issue before and after reorganisation

**5.1 \*+Securities on issue before and after the reorganisation**

<b>*ASX +Security Code</b> EOR	<b>*ASX +Security Description</b> ORDINARY FULLY PAID		
<b>Quoted/unquoted</b> Quoted	<b>Number on issue before reorganisation</b> 409,810,055	<b>Number on issue after reorganisation</b> 2,341,772	<b>Estimate/Actual</b> Actual
<b>*ASX +Security Code</b> EORAI	<b>*ASX +Security Description</b> ORDINARY FULLY PAID		
<b>Quoted/unquoted</b> Unquoted	<b>Number on issue before reorganisation</b> 873,170,091	<b>Number on issue after reorganisation</b> 4,989,543	<b>Estimate/Actual</b> Actual

#### Part 6 - Further information

**6.1 Further information relating to the reorganisation**



**6.2 Additional information for inclusion in the Announcement Summary**